

DESCRIPTIVE ANALYSIS OF STUDENT RATINGS

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Abstract: Let X be a statistical variable representing student ratings of University teaching. It is natural to assume for X an ordinal scale consisting of k categories (in ascending order of satisfaction). At first glance, student ratings can be summarized by a location index (such as the mode or the median of X) associated with a convenient measure of ordinal dispersion. For instance, the median of X may be associated with the dispersion index of Leti, resulting in a synthesis that takes into account the ordinal nature of data and also communicates information in an effective way. More generally, there are many indexes (such as the ordinal entropy) that can be properly employed to measure the ordinal dispersion. On the other hand, student ratings are often converted into scores and treated as a quantitative variable. More generally, it is possible to measure student satisfaction by means of a real-valued function defined on the standard simplex and satisfying some appropriate conditions. Finally, such a measure of satisfaction can be associated with a suitable measure of variability.

Key words: Teaching evaluation, Student ratings, Satisfaction measures, Ordinal dispersion

1. Introduction

The evaluation of University teaching by students is generally carried out by administering a questionnaire. Such a questionnaire requires responses on an ordinal scale consisting of k categories $m_1 < \dots < m_k$ in ascending order of satisfaction.

For example, the question "Overall, are you satisfied with this course?" (in the questionnaire adopted by Italian Universities) can be answered by "Decidedly no", "More no than yes", "More yes than no" or "Decidedly yes" ($k = 4$).

Focusing on responses to a single item in the questionnaire, the issue immediately arises of synthesizing the corresponding distribution of relative frequencies (shown in Table 1) by appropriate measures of location and dispersion.

Table 1. Distribution of relative frequencies.

| | | | | | |
|----------------------|-------|-----|-------|-----|-------|
| Ordinal categories | m_1 | ... | m_i | ... | m_k |
| Relative frequencies | p_1 | ... | p_i | ... | p_k |

The discussion of this issue, introduced in Section 2, is developed in Sections 3, while Section 4 extends the study to multidimensional measures.

2. Location and dispersion of ratings

In order to take into account the ordinal nature of student ratings, it is appropriate to represent the standard simplex of frequency distributions with k categories

$$\Delta_k = \left\{ \mathbf{p} = (p_1, \dots, p_k) \in [0,1]^k : \sum_{i=1}^k p_i = 1 \right\} \quad (1)$$

as $\Delta'_k = \{(F'_1, F'_2, \dots, F'_k) : 1 = F'_1 \geq F'_2 \geq \dots \geq F'_k \geq 0\}$ using the relative inverse cumulative frequencies $F'_i = \sum_{j=i}^k p_j$ ($i = 1, \dots, k$). It is also appropriate to require that a location index

$$L : \Delta'_k \rightarrow \{m_1, \dots, m_k\} \quad (2)$$

preserve the stochastic ordering, i.e. if

$$(F'_1, \dots, F'_k), (G'_1, \dots, G'_k) \in \Delta'_k$$

with

$$F'_1 \leq G'_1, \dots, F'_k \leq G'_k,$$

then

$$L(F'_1, \dots, F'_k) \leq L(G'_1, \dots, G'_k).$$

Such an index, in fact, reaches its minimum or maximum value, respectively, in the case of complete dissatisfaction ($p_1 = 1$) or total satisfaction ($p_k = 1$):

$$L(F'_1, \dots, F'_k) = \begin{cases} \min(L) : F'_2 = 0 \\ \max(L) : F'_k = 1 \end{cases}$$

In addition, such an index of location, as the median $me = \min\{m_i : F'_{i+1} \leq 0.5\}$, can be associated with a suitable measure of ordinal dispersion, as the index of Leti

$$G_{ord} = \sum_{i=1}^k [F'_i(1 - F'_i) + F'_i(1 - F'_i)] \in [0, (k-1)/2] \quad (3)$$

or the ordinal entropy

$$H_{ord} = -\sum_{i=1}^k [F_i \log(F_i) + F'_i \log(F'_i)] \in [0, (k-1)\log(2)] \quad (4)$$

These indexes allow to decompose the overall dispersion measured in a set of C University courses in two parts, namely "between" and "within" the courses:

$$G_{ord} = 2 \sum_{i=1}^{k-1} F_i (1 - F_i) = G_{within} + G_{between}$$

(Grilli and Rampichini, 2002) and

$$H_{ord} = -\sum_{i=1}^{k-1} [F_i \log(F_i) + (1 - F_i) \log(1 - F_i)] = H_{within} + H_{between},$$

where

$$G_{within} = 2 \sum_{c=1}^C \pi_c \sum_{i=1}^{k-1} F_{i|c} (1 - F_{i|c})$$

$$G_{between} = 2 \sum_{c=1}^C \pi_c \sum_{i=1}^{k-1} (F_{i|c} - F_i)^2$$

$$H_{within} = -\sum_{c=1}^C \pi_c \sum_{i=1}^{k-1} [F_{i|c} \log(F_{i|c}) + (1 - F_{i|c}) \log(1 - F_{i|c})]$$

$$H_{between} = -\sum_{c=1}^C \pi_c \sum_{i=1}^{k-1} \left[F_{i|c} \log \frac{F_{i|c}}{F_i} + (1 - F_{i|c}) \log \frac{1 - F_{i|c}}{1 - F_i} \right]$$

and $F_i = \sum_{h=1}^i p_h = \sum_{c=1}^C \pi_c F_{i|c}$ ($i = 1, \dots, k$) is the relative cumulative frequency expressed as a finite mixture of relative cumulative frequencies $F_{i|c}$, corresponding to ratings of the course c , with weights π_c given by the proportions of students who evaluate the course c ($c = 1, \dots, C$). In this regard, we note that the higher is the value of the "between" component, the more is the influence of the course features on the student ratings.

In general, an index of ordinal dispersion D attains its minimum if

$$\exists i \leq k \quad p_i = 1$$

and attains its maximum in the case of polarization

$$p_1 = \frac{1}{2} = p_k$$

(Leti, 1983). This happens for the indexes (3) and (4).

In particular, it follows that $H_{ord} \geq G_{ord}$ and the index (4), when compared with (3), gives more weight to the frequencies

$$F_1 = p_1, F'_k = p_k$$

when they are small.

In the case of four courses and $k = 4$, Table 2 illustrates how the above approach produces results easy to communicate, despite being characterized by a lack of ability to discriminate situations very different from each other, because of the poor range in (2).

Table 2. Some traditional measures of location and ordinal dispersion in the case of $k = 4$.

| Course | m_1 | m_2 | m_3 | m_4 | Location | | Dispersion | |
|--------|-------|-------|-------|-------|----------|--------|------------|---------|
| | p_1 | p_2 | p_3 | p_4 | Mode | Median | Leti | Entropy |
| 1 | 0.10 | 0.20 | 0.30 | 0.40 | m_4 | m_3 | 1.08 | 1.61 |
| 2 | 0.01 | 0.20 | 0.39 | 0.40 | m_4 | m_3 | 0.83 | 1.24 |
| 3 | 0.01 | 0.10 | 0.49 | 0.40 | m_3 | m_3 | 0.70 | 1.08 |
| 4 | 0.10 | 0.30 | 0.30 | 0.30 | nd | m_3 | 1.08 | 1.61 |

Table 2 also shows that the mode, as location index, does not preserve the stochastic ordering.

3. Satisfaction indexes

From a general point of view, a satisfaction index can be identified with a real-valued function defined on the standard simplex (1)

$$S : \Delta_k \rightarrow \mathfrak{R} \tag{5}$$

for which the following two conditions apply.

Condition of strict monotony

The function S is said to be strictly monotone if it is strictly increasing with respect to the stochastic ordering, that is to say

$$\forall j \leq k \quad \forall i < j \quad \forall p \in]0, p_i] \tag{6}$$

$$S(p_1, \dots, p_i, \dots, p_j, \dots, p_k) < S(p_1, \dots, p_i - p, \dots, p_j + p, \dots, p_k)$$

Being a reinforcement of stochastic order preserving condition, (6) implies the following condition

$$S(p_1, \dots, p_k) = \begin{cases} \min(S) : p_1 = 1 \\ \max(S) : p_k = 1 \end{cases} \tag{7}$$

Condition of equivariance

The function (5) is said to be equivariant if it is equivariant with respect to the order reversing permutation of $(p_1, p_2, \dots, p_{k-1}, p_k)$, that is

$$S(p_1, p_2, \dots, p_{k-1}, p_k) - \min(S) = \max(S) - S(p_k, p_{k-1}, \dots, p_2, p_1). \tag{8}$$

This condition identifies the value s of (5) corresponding to any frequency distribution invariant under order reversing permutation, i.e. such that

$$(p_1, p_2, \dots, p_{k-1}, p_k) = (p_k, p_{k-1}, \dots, p_2, p_1),$$

since from (8) follows immediately $s = [\min(S) + \max(S)]/2$, indicating a medium level of satisfaction.

The following are some examples of satisfaction indexes:

$$CG = 2p_1 + 5p_2 + 7p_3 + 10p_4$$

($k = 4$), due to Chiandotto et al. (2000) and used in teaching evaluation by Universities of Cagliari, Ferrara, Florence, Macerata, Milan, Palermo, Sannio Sassari, Trieste and Urbino;

$$M_u = -p_1 - up_2 + up_3 + p_4$$

($k = 4, 0 < u < 1$), studied by Marasini et al. (2011) and used by Universities of Pavia and Insubria;

$$SDI = \sum_{i=1}^k F'_i = \sum_{i=1}^k ip_i$$

proposed by Cerchiello et al. (2010) and employed by Universities of Bergamo, Brescia, Naples East, Molise, Rome - Tor Vergata, Turin, Venice - Ca 'Foscari and Verona.

However, the index due to Capursi et al. (2001)

$$IS_r = 1 - \left(\frac{1}{k-1} \sum_{i=1}^{k-1} F_i^r \right)^{\frac{1}{r}} \in [0,1]$$

($r > 0$) is strictly monotone, but is not equivariant, except in the case $r = 1$; while the index introduced by Civardi et al. (2006) at University of Milano – Bicocca

$$CI_v = \frac{p_4 + p_3 - p_2 - p_1 + v \left(\frac{p_4}{p_4 + p_3} - \frac{p_1}{p_2 + p_1} \right)}{1 + v} \in [-1,1]$$

($k = 4, 0 < v \leq 1$) meets the condition of equivariance and (7), but strict monotony is not met.

In the case of four courses and $k = 4$, Table 3 illustrates the above considerations. For instance, the first course and the third course show that CI_v , with $v = 1$, is not strictly monotone, whereas the first course and the last course show that the index

$$IS_{0.5} = 1 - \left(\frac{1}{3} \sum_{i=1}^3 \sqrt{F_i} \right)^2 \in [0,1]$$

is not equivariant (if this index were equivariant, then we would have 0.30 instead of 0.35 in the last row of the Table 3).

Table 3. Some popular measures of student satisfaction in the case of $k = 4$.

| Course | p_1 | p_2 | p_3 | p_4 | CG | $M_{0.5}$ | SDI | $IS_{0.5}$ | CI_1 |
|--------|-------|-------|-------|-------|------|-----------|------|------------|--------|
| 1 | 0.10 | 0.20 | 0.30 | 0.40 | 7.30 | 0.35 | 3.00 | 0.70 | 0.32 |
| 2 | 0.00 | 0.30 | 0.30 | 0.40 | 7.60 | 0.40 | 3.10 | 0.81 | 0.49 |
| 3 | 0.10 | 0.00 | 0.50 | 0.40 | 7.70 | 0.55 | 3.20 | 0.78 | 0.12 |
| 4 | 0.40 | 0.30 | 0.20 | 0.10 | 4.70 | -0.35 | 2.00 | 0.35 | -0.32 |

In general, the weighted mean

$$S_w = \sum_{i=1}^k w_i p_i \quad (9)$$

is a function defined on the standard simplex, which is strictly monotone, if it satisfies the inequalities

$$w_1 < w_2 < \dots < w_{k-1} < w_k, \quad (10)$$

and equivariant, if it also satisfies the equalities

$$w_i - w_1 = w_k - w_{k+1-i} \quad (11)$$

($i = 1, \dots, k$). Thus the linear function (9) with weights satisfying conditions (10) and (11) can be called linear satisfaction index (being strictly monotone and equivariant).

More specifically, each linear satisfaction index is completely determined by a weight vector $\mathbf{w} = (w_1, \dots, w_k)$ satisfying (10) and (11), and sends the generic element $\mathbf{p} = (p_1, \dots, p_k)$ of the standard simplex (1) to the point defined by the inner product $\mathbf{p} \cdot \mathbf{w} = \sum_{i=1}^k p_i w_i \in [w_1, w_k]$.

Such a point, determined on the basis of the k coordinates p_1, \dots, p_k , can also be represented as

$$S_w = (1 - S_{\tilde{w}})w_1 + S_{\tilde{w}}w_k = w_1 + S_{\tilde{w}}(w_k - w_1)$$

by means of the coordinate

$$S_{\tilde{w}} = \frac{S_w - w_1}{w_k - w_1} \in [0, 1]$$

defined through standardization. In this way, to every satisfaction index S_w there correspond a standardized index

$$S_{\tilde{w}} = \sum_{i=1}^k \tilde{w}_i p_i,$$

where the weights

$$\tilde{w}_i = \frac{w_i - w_1}{w_k - w_1} = \frac{w_k - w_{k+1-i}}{w_k - w_1} \in [0, 1]$$

($i = 1, \dots, k$) satisfy (10) and (11). Moreover, we can see that (11) takes the simple form $\tilde{w}_{k+1-i} = 1 - \tilde{w}_i$.

It is interesting to note that some linear satisfaction indexes can be interpreted in terms of probability. To see this, let X and Y be random variables providing ratings of a student chosen at random, respectively, from the observed distribution p_1, \dots, p_k and from a virtual distribution we require to be invariant under order reversing permutation. It is thus possible to define the probability that a student randomly selected from the observed distribution provides a rating not less than the virtual rating drawn from an invariant distribution corresponding to a medium level of satisfaction:

$$P(X \geq Y) = \sum_{i=1}^k P(Y \leq m_i) p_i.$$

Similarly, we may define the difference $P(X > Y) - P(X < Y)$.

For instance, if we choose $(\frac{1}{k}, \dots, \frac{1}{k})$ as the invariant distribution of Y , we get

$$P(X \geq Y) = \sum_{i=1}^k \frac{i}{k} p_i = \frac{SDI}{k}$$

and

$$P(X > Y) - P(X < Y) = \sum_{i=1}^k \frac{2i - k - 1}{k} p_i = \frac{2SDI - k - 1}{k},$$

which for $k = 4$ becomes

$$P(X > Y) - P(X < Y) = -\frac{3}{4} p_1 - \frac{1}{4} p_2 + \frac{1}{4} p_3 + \frac{3}{4} p_4 = \frac{4}{3} M_{1/3}.$$

However, if Y has invariant distribution $(0, \frac{1}{2}, \frac{1}{2}, 0)$, then

$$P(X \geq Y) = \frac{1}{2} p_2 + p_3 + p_4$$

is a weighted mean that does not meet the conditions of strict monotony and equivariance, while

$$P(X > Y) - P(X < Y) = -p_1 - \frac{1}{2} p_2 + \frac{1}{2} p_3 + p_4 = M_{1/2}.$$

A further advantage of the linear satisfaction indexes is that we can measure the ordinal dispersion (in the sense of Section 2) by means of the variance

$$D_w = \sum_{i=1}^k w_i^2 p_i - \left(\sum_{i=1}^k w_i p_i \right)^2 \in \left[0, \left(\frac{w_k - w_1}{2} \right)^2 \right],$$

which can be decomposed as

$$D_w = \sum_{i=1}^k (w_i - S_w)^2 p_i = D_{within} + D_{between},$$

where

$$D_{within} = \sum_{c=1}^C \pi_c \sum_{i=1}^k (w_i - S_{w|c})^2 p_{i|c}$$

$$D_{between} = \sum_{c=1}^C \pi_c (S_{w|c} - S_w)^2$$

and

$$p_i = \sum_{c=1}^C \pi_c p_{i|c}$$

($i = 1, \dots, k$) is the relative frequency expressed as a finite mixture of relative frequencies $p_{i|c}$, corresponding to ratings of the course c , with weights π_c given by the proportions of students who evaluate the course c , and $S_{w|c}$ is the linear satisfaction index for the course c ($c = 1, \dots, C$).

4. Multidimensional satisfaction indexes

If we extend our view to include C courses evaluated by a questionnaire with Q questions, we may construct a multidimensional index of the form

$$MS = \sum_{c=1}^C \pi_c MS_c$$

(Russo, 2002), being π_c the proportions of students who evaluate the course c ($c = 1, \dots, C$) and

$$MS_c = \frac{\sum_{q=1}^Q (1 - \tilde{D}_{cq}) \tilde{S}_{cq}}{\sum_{q=1}^Q (1 - \tilde{D}_{cq})},$$

where, referring to the question q ($q = 1, \dots, Q$) about the course c , \tilde{S}_{cq} and \tilde{D}_{cq} represent, respectively, a standardized satisfaction index and a standardized ordinal dispersion index (in the sense of Section 2).

5. Conclusions

The paper shows how to measure student satisfaction through real-valued functions satisfying some appropriate conditions. In this context, further work will involve providing a complete characterization of satisfaction measures and a general representation of them.

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